

Trial Calendar City: _____

Date of Calendar: _____

Pretrial Memorandum for

Please type or print legibly. This form may be expanded as necessary.

NAME OF CASE:

DOCKET NO(S):

Filed Electronically Yes No

ATTORNEYS:

Petitioner:

Respondent:

Tel:

Tel:

Email:

Email:

AMOUNTS IN DISPUTE:

Year(s)/Period(s)

Deficiencies/Liabilities

Additions/Penalties

STATUS OF CASE:

Probable Trial _____ Definite Trial _____

CURRENT ESTIMATE OF TRIAL TIME: _____ hour(s)

MOTIONS YOU EXPECT TO MAKE: *(title and brief description)*

STATUS OF STIPULATION OF FACTS:

Completed, will be filed electronically In progress

ISSUES:

WITNESS(ES) YOU EXPECT TO CALL:

(name and brief summary of expected testimony)

SUMMARY OF FACTS: *(attach separate pages, if necessary, to inform the Court of facts in chronological narrative form)*

BRIEF SYNOPSIS OF LEGAL AUTHORITIES: *(attach separate pages, if necessary, to fully discuss your legal position)*

EVIDENTIARY PROBLEMS:

Date

Petitioner/Respondent

**Trial Judge:
United States Tax Court
400 Second St NW
Washington, DC 20217**